COYOTE COPPER
MINES INC.
COPPER TRIANGLE - ARIZONA



Corporate Presentation
Copper Springs and Gibson Projects – Arizona, USA

November 2026

Disclaimer

This document may contain “forward-looking information” within the meaning of Canadian securities legislation and “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, “forward-looking statements”). These forward-looking statements are made as of the date of this document and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required under applicable securities legislation. Forward-looking statements relate to future events or future performance and reflect our expectations or beliefs regarding future events. Forward-looking statements include, but are not limited to, statements with respect to the estimation of Mineral Resources and Mineral Reserves, capital expenditures and reclamation of Company’s operations and development projects and the risks included in our continuous disclosure filings in our financial statements and on SEDAR at www.sedar.com as the company becomes Public. The estimates at the Copper Springs Project are of historical resources and the Company's geologic team has not yet completed sufficient work to confirm a NI 43-101 compliant resource. The Company is not treating the historical estimates as current mineral resources or mineral reserves and accordingly the estimates cannot, and should not be relied upon. However, the historical estimates appear reliable based on the data available at the time. These historical resource estimates are summarized in the Company's NI 43-101 technical report dated 20, 2025 which is available on the company’s website, www.coyotecopper.com. In certain cases, forward-looking statements can be identified by the use of words such as “anticipates”, “approximately”, “believes”, “budget”, “estimates”, “expects”, “forecasts”, “guidance”, “intends”, “plans”, “scheduled”, “target”, or variations of such words and phrases, or statements that certain actions, events or results “be achieved”, “could”, “may”, “might”, “occur”, “should”, “will be taken” or “would” or the negative of these terms or comparable terminology. 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Such factors include, amongst others, risks related to inherent hazards associated with mining operations and closure of mining projects, future prices of copper and other metals, compliance with financial covenants, surety bonding, our ability to raise capital, Coyote Copper’s ability to acquire properties for growth, counterparty risks associated with sales of our metals, use of financial derivative instruments and associated counterparty risks, foreign currency exchange rate fluctuations, market access restrictions or tariffs, changes in general economic conditions, availability and quality of water, accuracy of Mineral Resource and Mineral Reserve estimates, operating in foreign jurisdictions with risk of changes to governmental regulation, compliance with governmental regulations, compliance with environmental laws and regulations, reliance on approvals, licences and permits from governmental authorities and potential legal challenges to permit applications, contractual risks including but not limited to, impact of climate change and changes to climatic conditions at our operations and projects, changes in regulatory requirements and policy related to climate change and greenhouse gas ("GHG") emissions, land reclamation and mine closure obligations, aboriginal title claims and rights to consultation and accommodation, risks relating to widespread epidemics or pandemic outbreaks; the impact of epidemics or pandemics on our workforce, risks related to construction activities at our operations and development projects, suppliers and other essential resources and what effect those impacts, if they occur, would have on our business, including our ability to access goods and supplies, the ability to transport our products and impacts on employee productivity, the risks in connection with the operations, cash flow and results of Coyote Copper’s relating to the unknown duration and impact of epidemics or pandemics, impacts of inflation, geopolitical events and the effects of global supply chain disruptions, uncertainties and risks related to the potential development of the Copper Springs and Gibson projects,, increased operating and capital costs, increased cost of reclamation, challenges to title to our mineral properties, increased taxes in jurisdictions the Company operates or is subject to tax, changes in tax regimes we are subject to and any changes in law or interpretation of law may be difficult to react to in an efficient manner, maintaining ongoing social licence to operate, seismicity and its effects on our operations and communities in which we operate, dependence on key management personnel, potential conflicts of interest involving our directors and officers, corruption and bribery, limitations inherent in our insurance coverage, labour relations, increasing input costs such as those related to sulphuric acid, electricity, fuel and supplies, increasing inflation rates, competition in the mining industry including but not limited to competition for skilled labour, risks associated with joint venture partners and non-controlling shareholders or associates, our ability to integrate new acquisitions and new technology into our operations, cybersecurity threats, legal proceedings, the volatility of the price of the common shares, the uncertainty of maintaining a liquid trading market for the common shares, risks related to dilution to existing shareholders if stock options or other convertible securities are exercised, and other risks of the mining industry as well as those factors detailed from time to time in the Company’s interim and annual financial statements and MD&A of those statements and Annual Information Form, all of which will be filed and available for review under the Company’s profile on SEDAR at www.sedar.com, once the company is public. Although the Company has attempted to identify important factors that could cause our actual results, performance or achievements to differ materially from those described in our forward-looking statements, there may be other factors that cause our results, performance or achievements not to be as anticipated, estimated or intended. There can be no assurance that our forward-looking statements will prove to be accurate, as our actual results, performance or achievements could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on our forward-looking statements.

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Coyote Copper TSX V “CCMM” Stock Performance

Current Price
CA$0.40

52 week High
CA$0.75

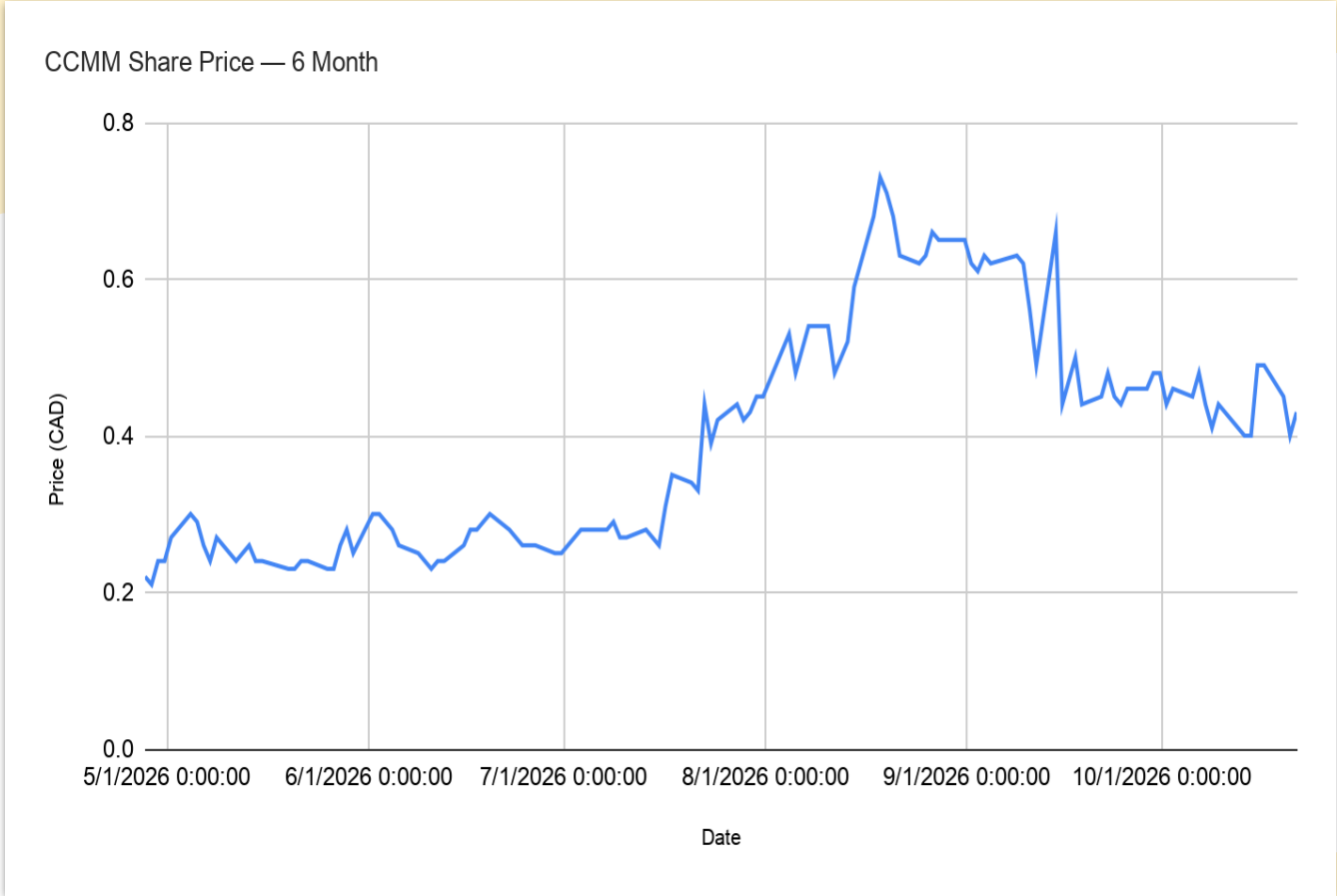
Market Cap
CA$60.00M

52 week Low
CA$0.14

Shares Basic
150,593,846

Shares F/D
175,363,943

Cash as of Oct. 16
CA$ 8 million



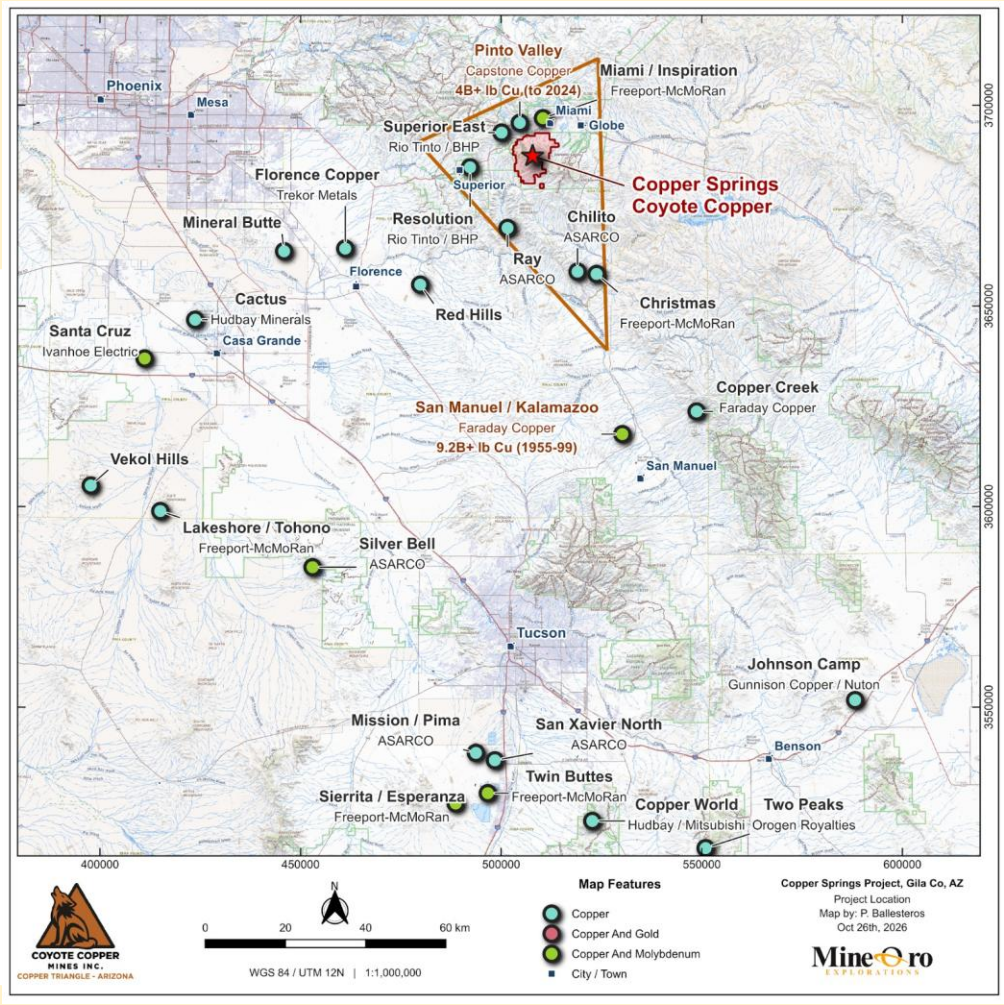
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Coyote Copper went Public in April 2026 @ CA$0.14 per share

Arizona Regional Map
The Copper Triangle

- Located 60 Miles East of Phoenix, AZ
- Historic Copper Mining District
- Copper Triangle Historical Production and Resources

Mineral Disctrict	Historic Copper Production (Mlbs)	Deposit(s) containing Reported Unmined Reserves and/or Resources	Unmined Copper Reserves (Mlbs)	Unmined Copper Resources (Mlbs)
Globe Hills	1,012	Old Dominion[2]	-	960
Miami-Inspiration	18,080	Pinto Valley, Miami, Miami East, Van Dyke, Cactus-Carlota, Eder North, Eder Middle, Eder South[3]	2,949	13,724
Summit	18	Copper Springs, Azurite[4]	-	169
		Magma[5]	15	113
Pioneer	2,603	Resolution[6]	-	60,125
		Superior East[7]	-	3,600
Mineral Creek	15,204	Ray[8]	6,635	-
Dripping Springs	0	Troy Ranch[9]	-	-
Banner	11	Chilito[10]	-	3,784
Christmas	363	Christmas[11]	-	2,656
Total	**37,291**		**9,599**	**85,131**



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The Copper Triangle – Arizona USA

- **4 Current Operating Mines**

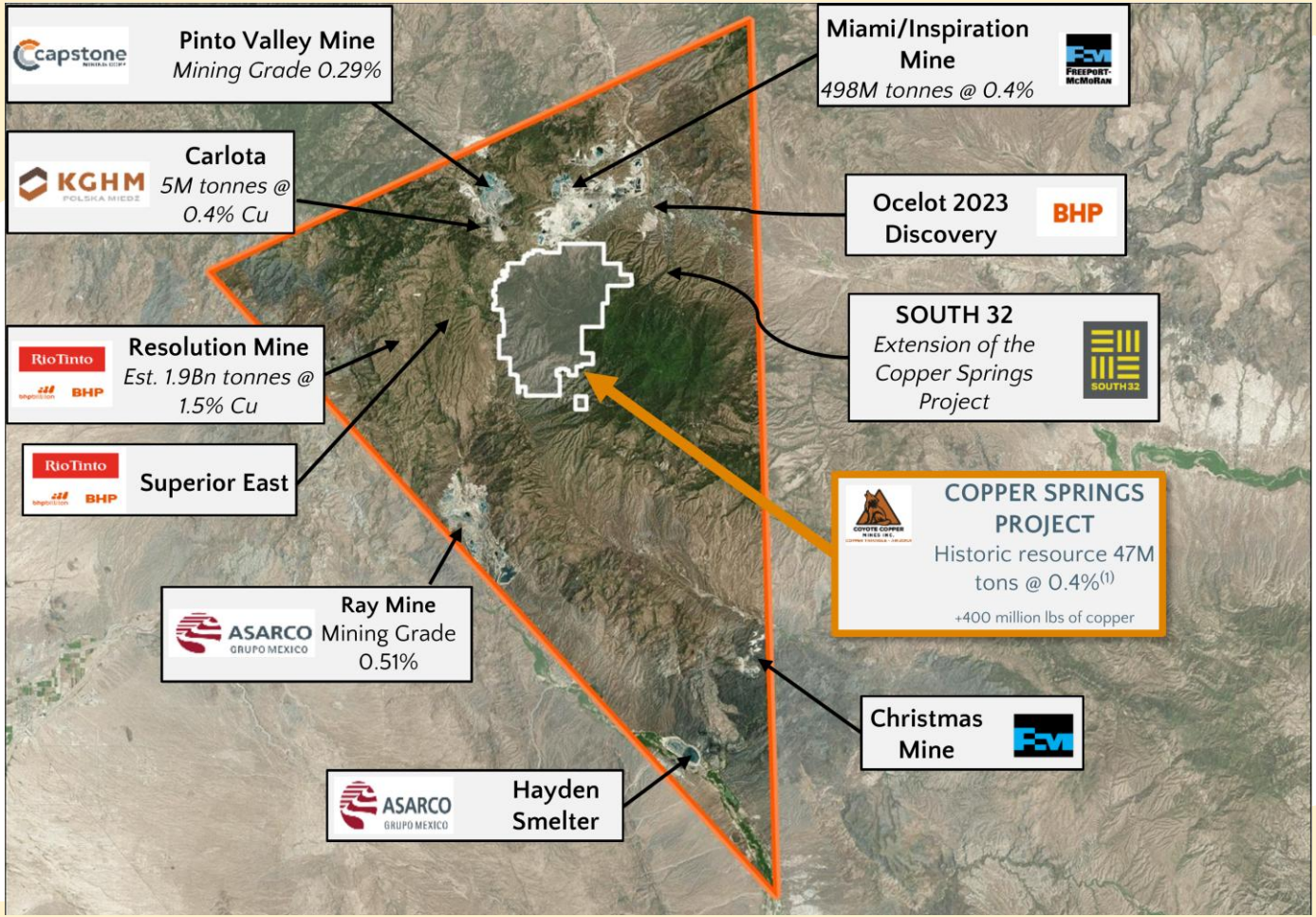
Pinto Valley – Capstone
Ray Mine – Grupo Mexico
Carlota – KGMH
Miami Area – Freeport

- **RIO Tinto and BHP**

Building The World's Second Largest Undeveloped Mine (**The Resolution Mine**)
1.9 Billion tons grading 1.5%
(over 57 Billion lbs of Copper)

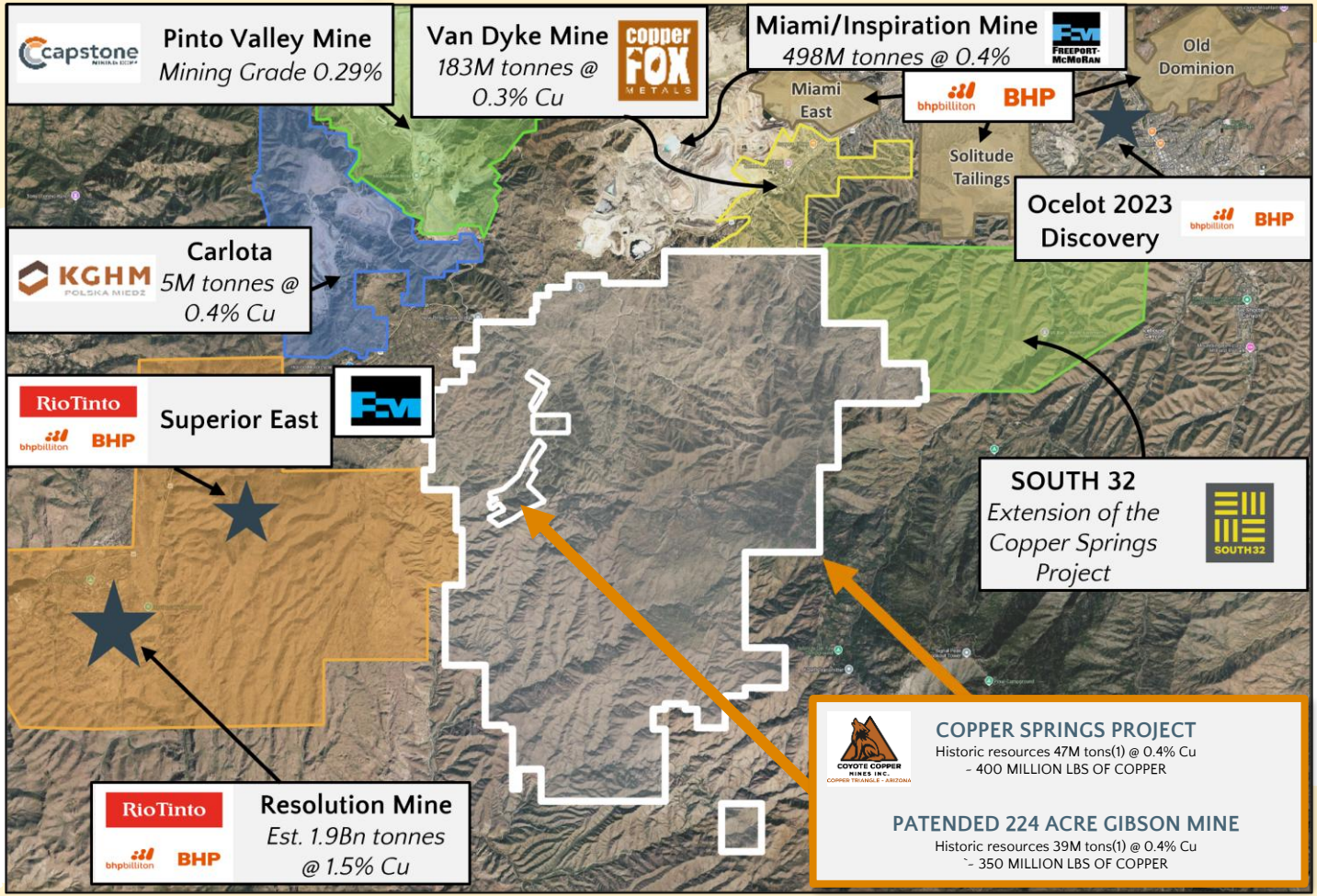
- **Home to 2 of the 3 US Copper Smelters**

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Coyote Copper's Land Package

- Surrounded by some on the largest copper mining companies in the world
  - BHP
  - Rio Tinto
  - Freeport McMoRan
  - KGHM
  - Groupo Mexico
  - South 32
  - Capstone



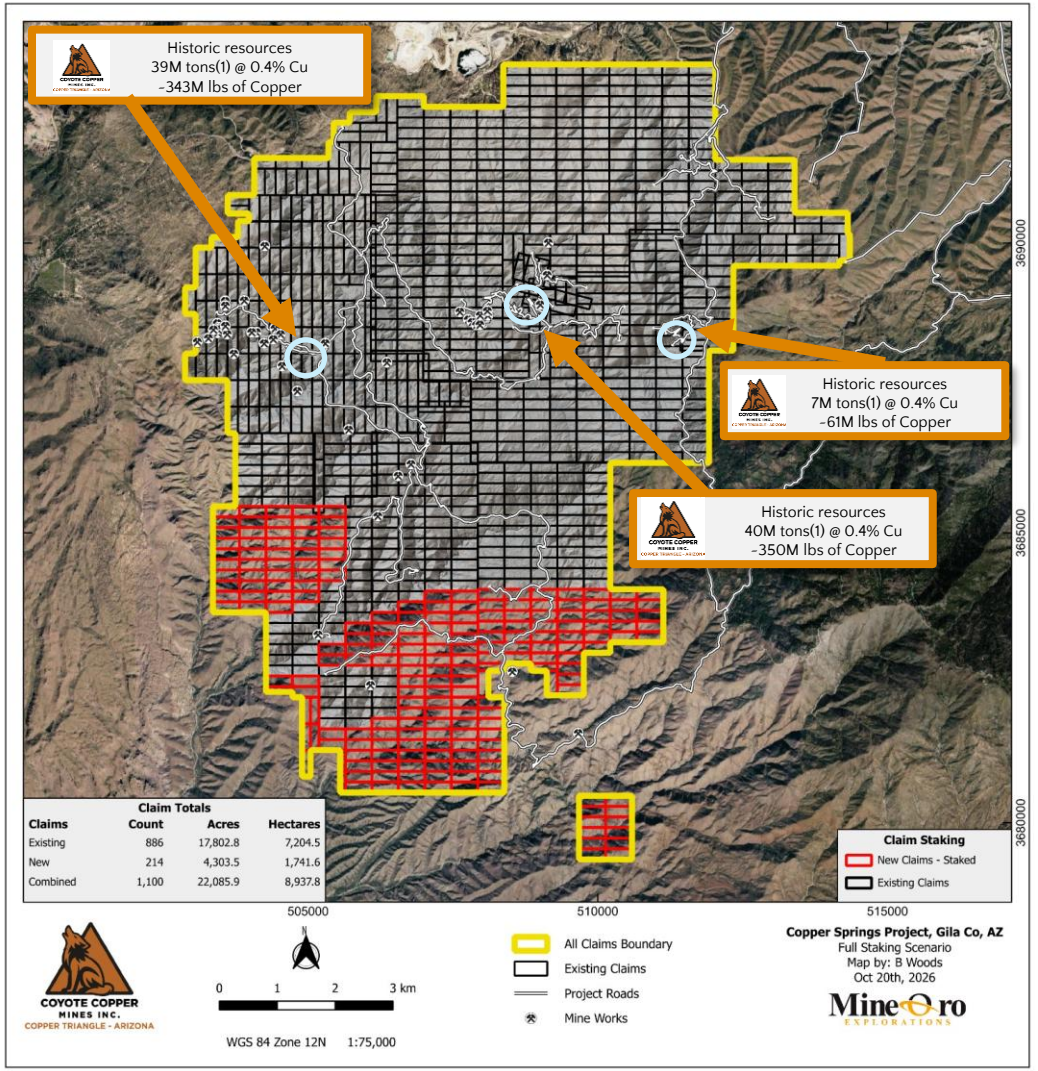
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Copper Springs and Gibson Land Package

- 1,100 Bureau of Land Management (BLM) mining claims
- ~22,086 Acres (~89.4 square kms)
- Plus Private Land holdings 223.85 acres (Historic Gibson Mine)
- The Red claims were recently staked due to favorable Soil Sampling and Geophysical programs in the adjacent areas.
- Historical Resources of over 750 million lbs of Copper (1)

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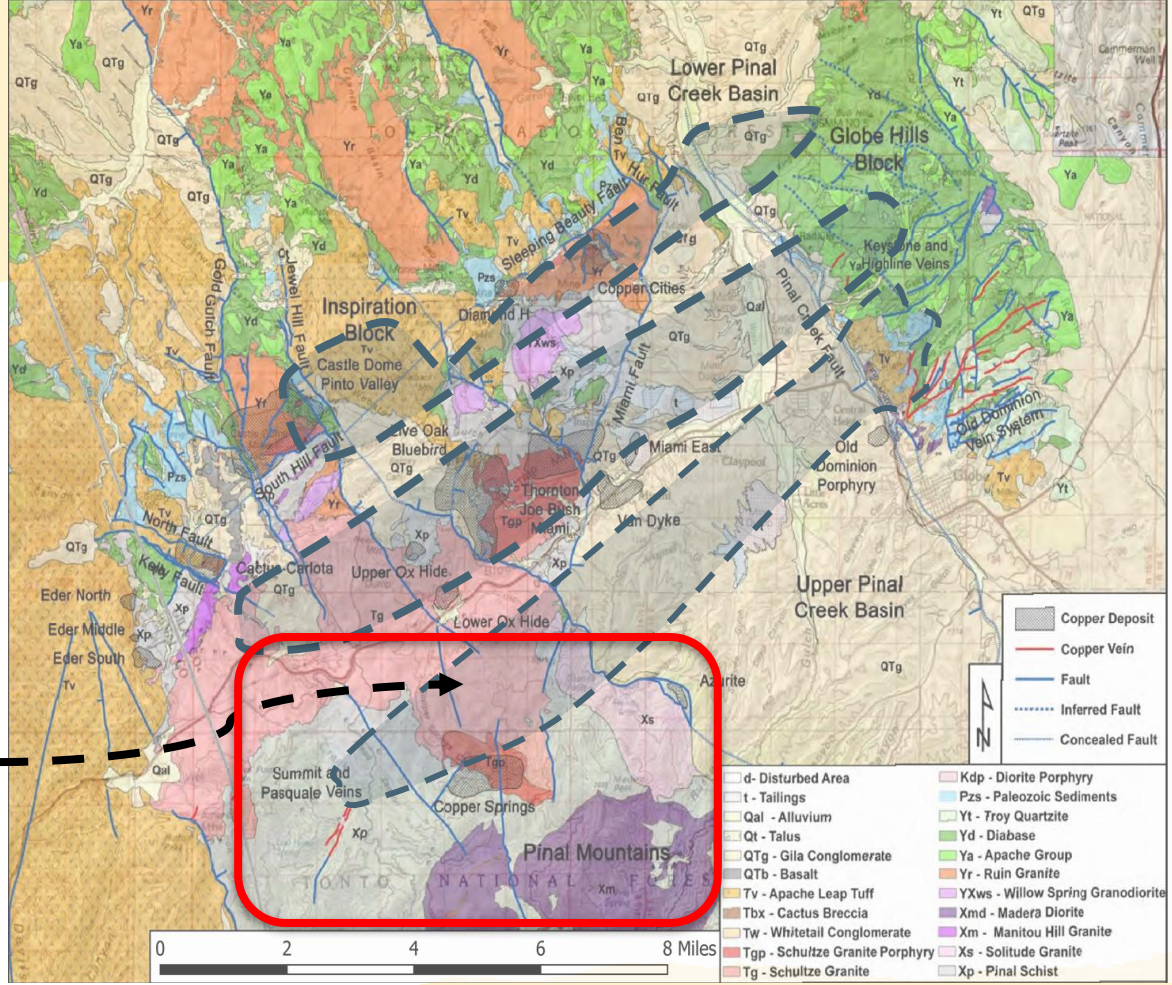
Note (1): Any reference to historical estimates and resources should not be relied upon. These historical estimates are not current, and a Q. P. has not done sufficient work to classify the historical estimate and Copper Bullet Mines Inc. is not treating the historical estimate as a current resource estimate.



Copper Springs District Geology Overview

- Part of the greater **Globe–Miami copper district**.
- Known for Laramide-age porphyry copper systems.
- Hosted in older Precambrian rocks cut by copper-bearing intrusions.
- Copper occurs in several styles including **shallow oxide copper, mineralized veins/shears, and deeper porphyry-style targets.**
- Globe–Miami is a clustered district made up of several related but distinct copper centers.
- **Three Porphyry Trends.** Coyote Copper sits in the Copper Springs Trend.

Schultz Granite Porphyry Mineralizing Source



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How the Copper Springs Project got its name

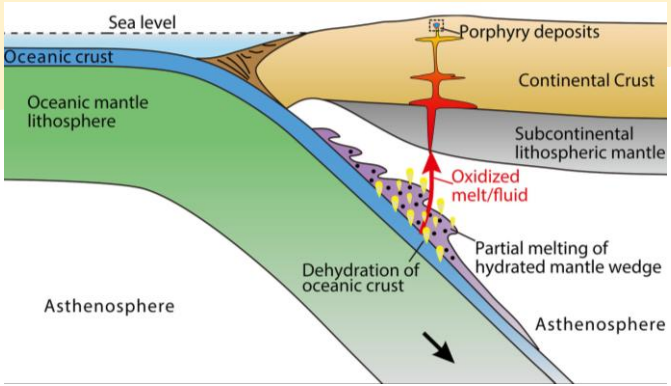


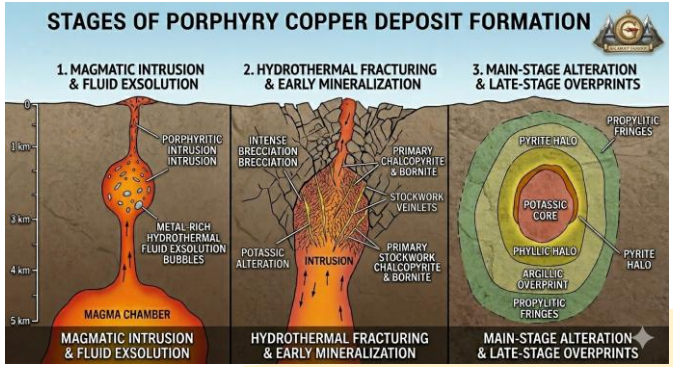


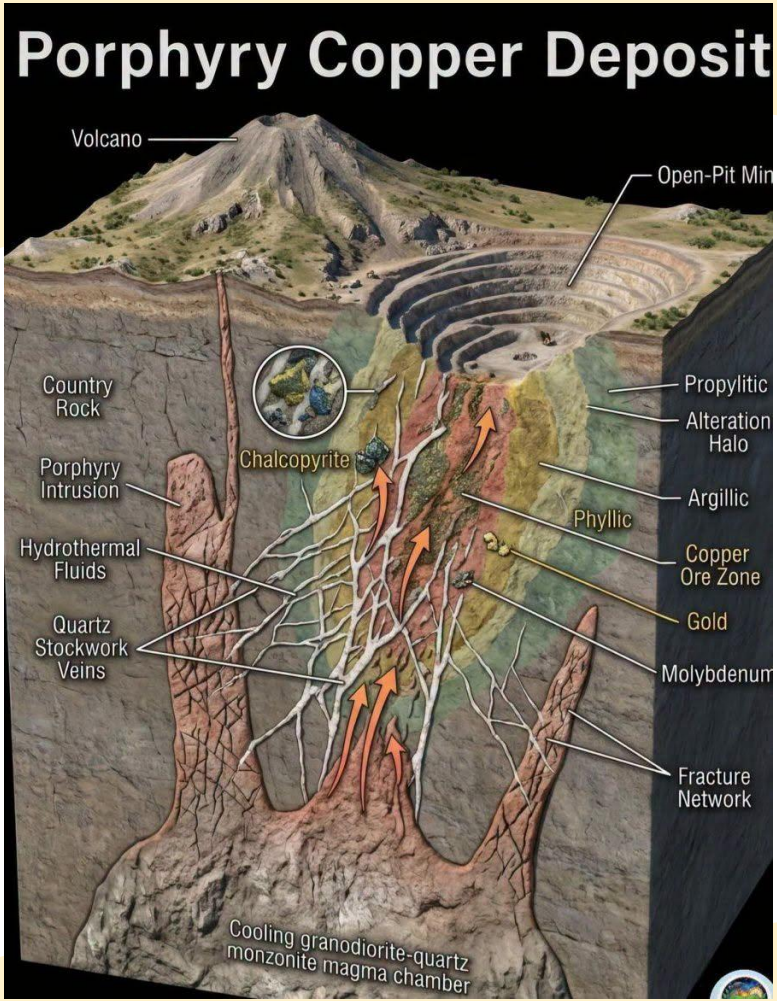
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Copper Springs and Gibson Are Porphyry Copper Deposits

- **Copper Porphyry:** 60% of the world's copper Supply. 65% of known resources.
- **Formed by tectonic plates:** One tectonic plate is pushed under (subduction) another. This forms mountains.
- **Large tonnage:** Porphyries usually have very large tonnage and copper grades of 0.02% - 0.08%.







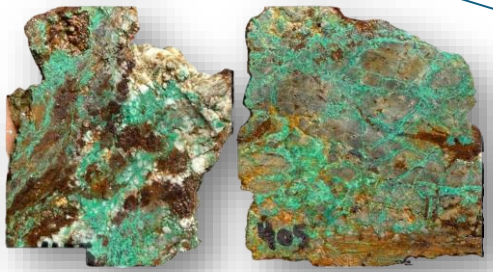
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Copper Springs and Gibson
Four Complementary Targets

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1. Gibson – Historic Resource

High-Grade Vein Potential



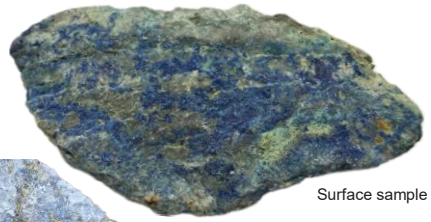
Gibson: historic ore-pile sample 1939405

2. Santa Ana – Historic Resource

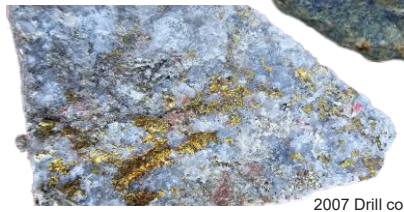
Shallow Bulk-Tonnage Potential

Oxide and

Mixed Sulphide

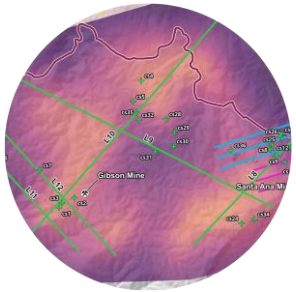


Surface sample



2007 Drill core

3. Deeper Porphyry - HUGE Potential



A 6 km wide circular (“donut”) chargeability feature at depth adds a third exploration opportunity, alongside the project's stockwork veining and hydrothermal alteration.

4. New Zone – Maher, Birthday and Ellis

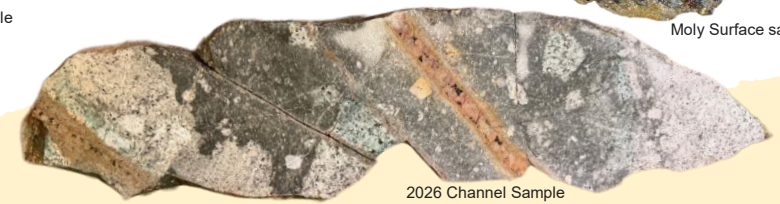
Sulphide Copper and Molybdenum at Surface.
Zone extends over 4 kms in length.



Copper Surface sample



Moly Surface sample



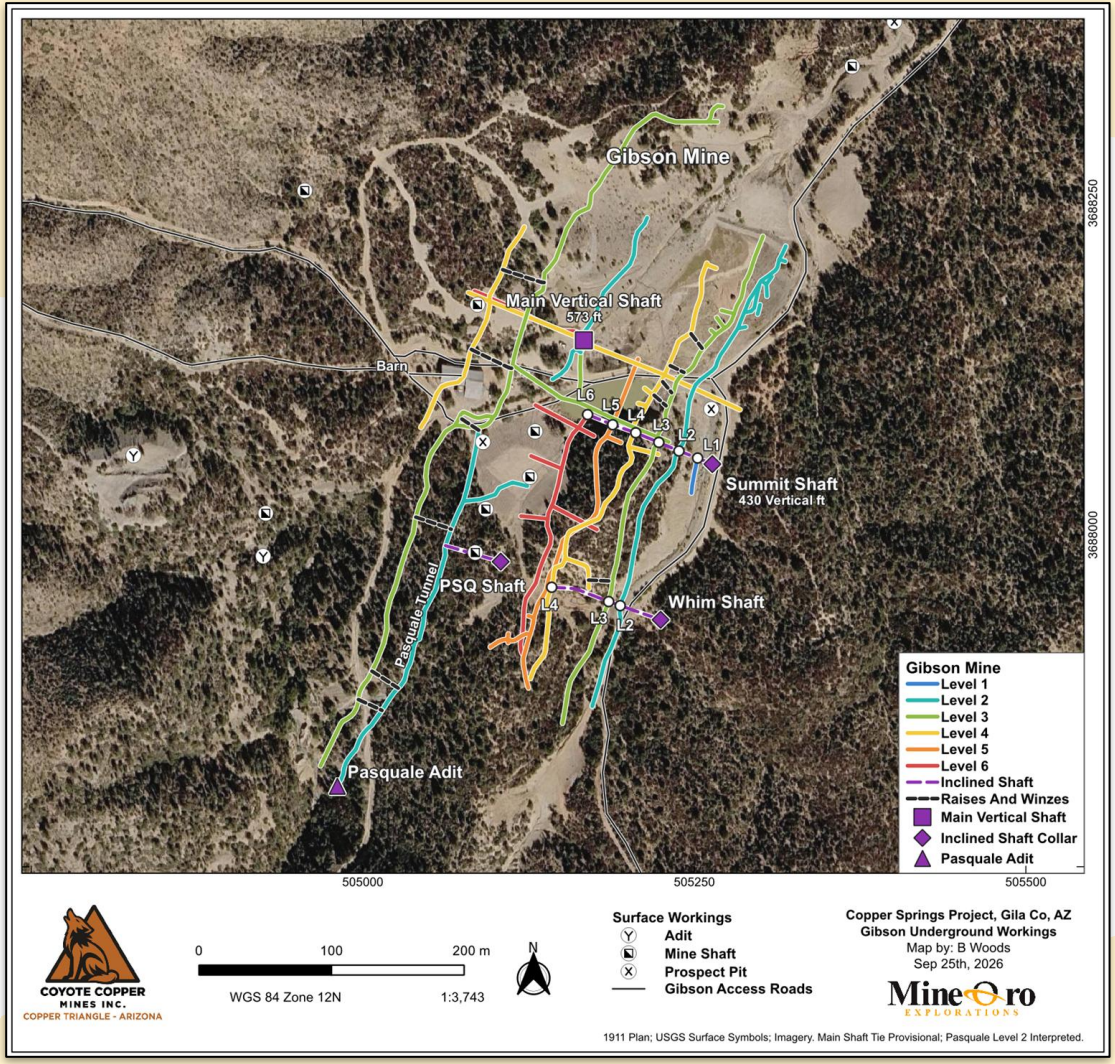
2026 Channel Sample

CCMM Purchased the Historic Gibson Mine on November 3, 2026

- **Patented Mining Claims:** 223.85 acres consisting of three patented mining claims
- **Past Production:** 17.2 million lbs of copper recovered from 55,750 short tons of ore, 1903-1969. June 1907: approximately 80 tons/day shipped to Old Dominion at over 25% Cu.
- **Underground Workings:** Pasquale Vein, Level 4: Five stopes supplied ore shipments assaying 16 to 18% Cu in 1912.
- Six levels and about 26,000 ft (7.9 km) of workings.
- **Historical Resource:** 39 million tons at 0.4% Cu, (343 million Lbs of Copper) an in-situ estimate in the USGS MRDS Record (#10104088). The MRDS Record was taken from the K.R. Long 1995 compilation of Porphyry Copper deposits.

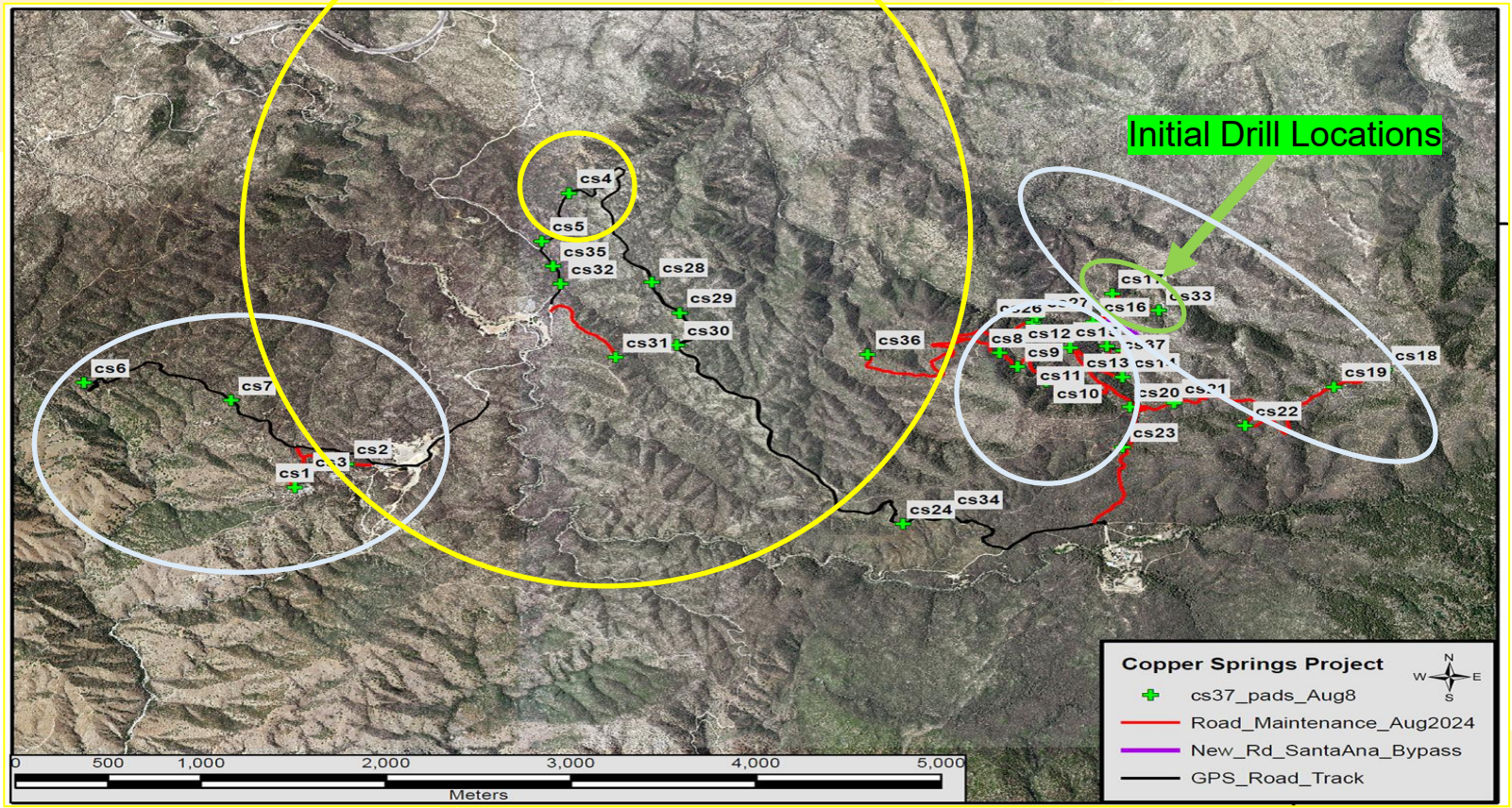
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Note: These estimates are historical in nature, not compliant to NI 43-101 rules and regulations, and should not be treated as current Mineral Resources.



37 Drill Locations Fully Permitted Drill locations Drilling Starts Nov. 16th

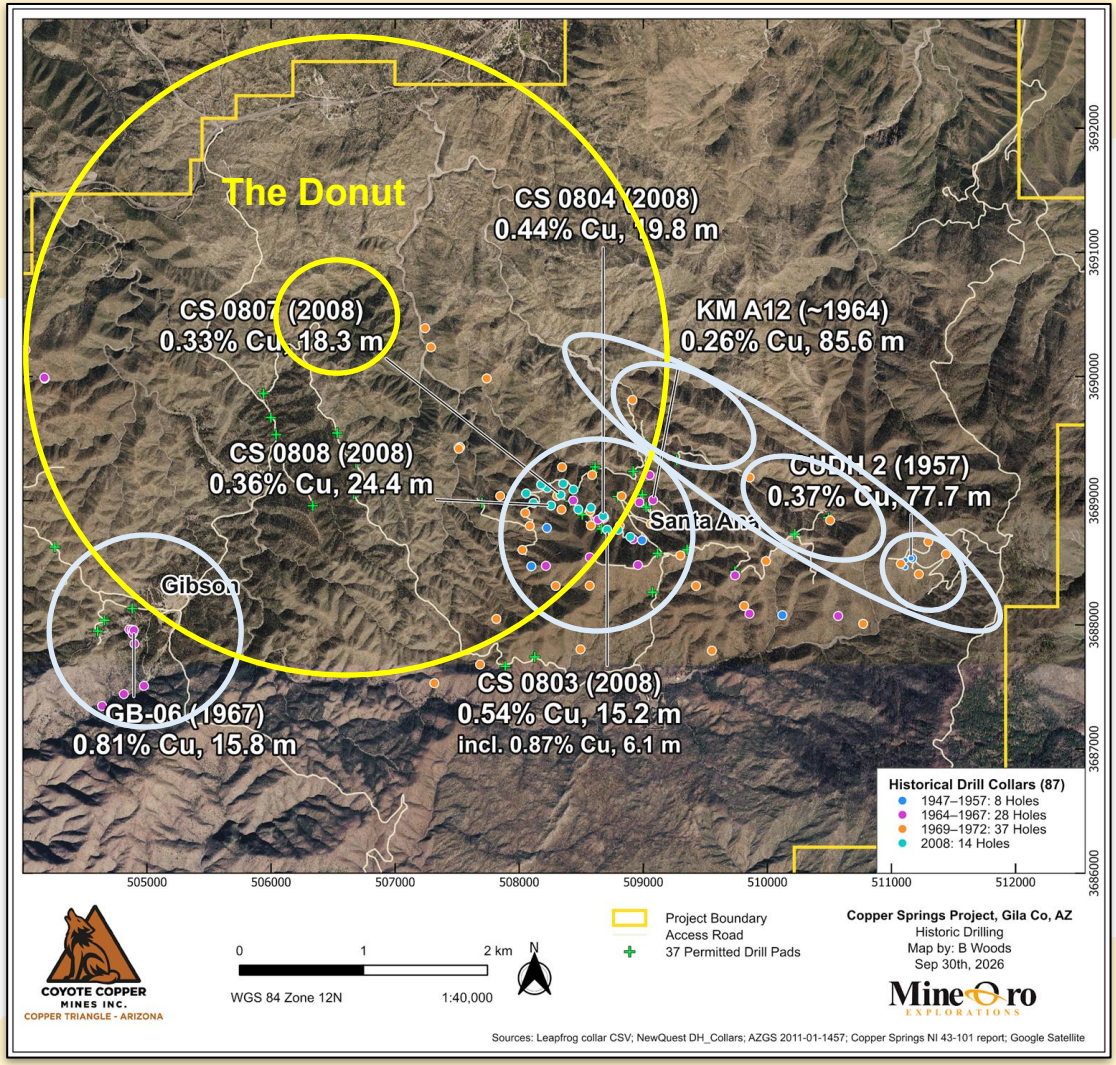
- Each Drill location may have multiple drill holes.



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Copper Springs (Santa Ana) and Gibson Historical Drilling

- **Broad Copper Potential:** Multiple historical holes returned meaningful copper grades and widths across Santa Ana.
- **Room to Expand:** Targets beyond the historic drill clusters offer additional exploration potential across the claim area.



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Copper Springs Historical Drilling

- **96 Historic Drill Holes**
- **We have the core for the last 14 holes drilled in 2007-2009:** Core was relogged by Coyote Copper in 2026.
- **Past Drilling:** Most of the drilling was completed by Oil & Gas companies. Historically Oil & Gas companies obtained tax write-offs for mineral exploration.
- **Past Targets:** All the past Drilling was targeting shallow oxide material.
- **New Exploration Programs:** Geophysical 2D and CSEM, Drone Magnetics, Channel Sampling, and Soil Sampling have given Coyote Copper New and potentially HUGE targets.

Company	Years	Holes (#)	Cum. Meters
Miami Copper	1947-1950	5	783m
Consolidated Uranium	1957	3	243m
Kerr McGee	1964-1967	12	1,223m
Phoenix Ventures	1967	1	457m
Humble Oil	1969-1972	25	unknown
E & E Exploration	1970	4	3,167m
American Copper Corp.	2007-2009	14	672m
Total Meters Drilled to Date	1947-2009	96	>7,720m

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Copper Springs Exploration Data Summary

Surface sampling

4,520 samples collected

Sample	Collected	Cu assays	Average Cu
Rock	454	337	0.81%
Channel	399	353	0.12%-0.91% 396.39 m total
Soil	3,667	2,437	207.23 ppm



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Mapping and geophysics

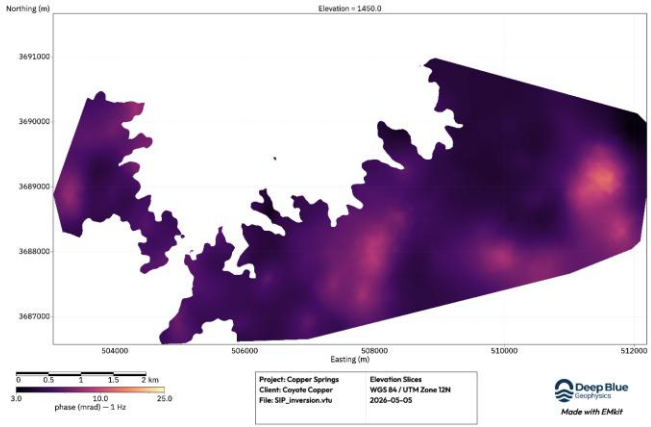
Recorded coverage and survey status

Dataset	Recorded coverage / Survey status
Structural mapping	**3,614 measurements** 3,428 veins, 145 faults, 41 other
2D IP grid	**15 lines, 48.30 line-km** 1,947 GPS stations East complete, west underway
CSEM	**25 delivered, 63 processing** 35 unread/repeats (Oct. 22 update) February survey complete
UAV magnetics	**635 line-km, 100 lines** 783,026 readings, 50 m spacing February survey complete

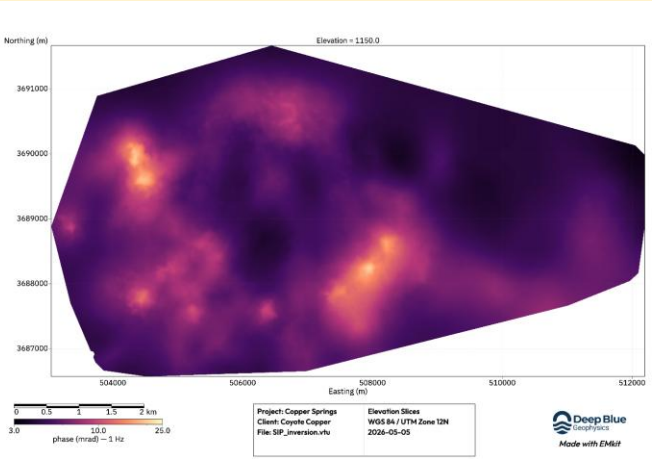
October / November mag, radiometrics and MT/SIP remain in progress.

Geophysics CSEM and SIP – From February 2026 – BHP Donut

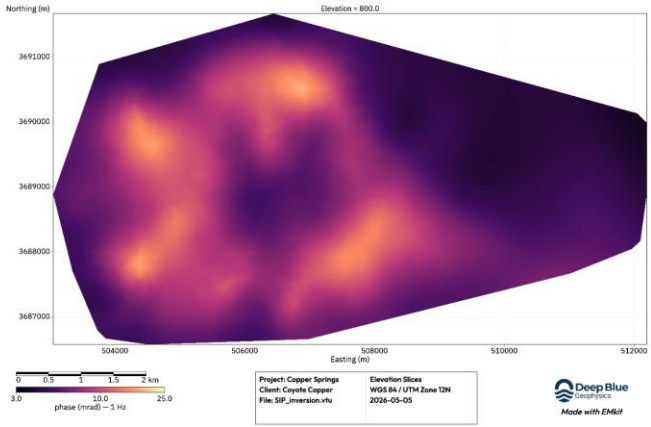
IP Inversion Results From Surface – Indication of a second Donut shape to the east



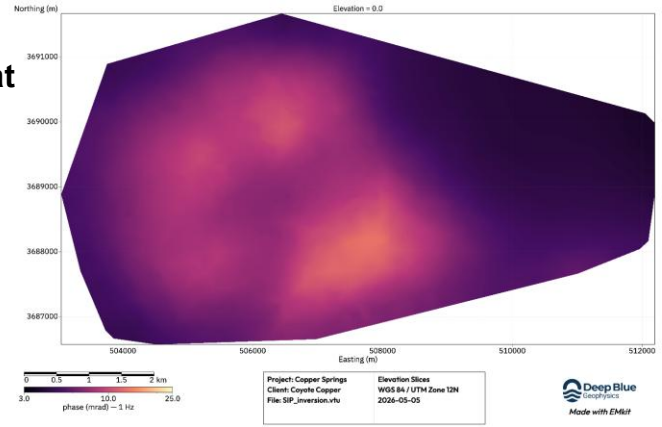
300 metres deep



650 metres deep



Still present at 1450 metres deep. Due to the depth we start to lose resolution



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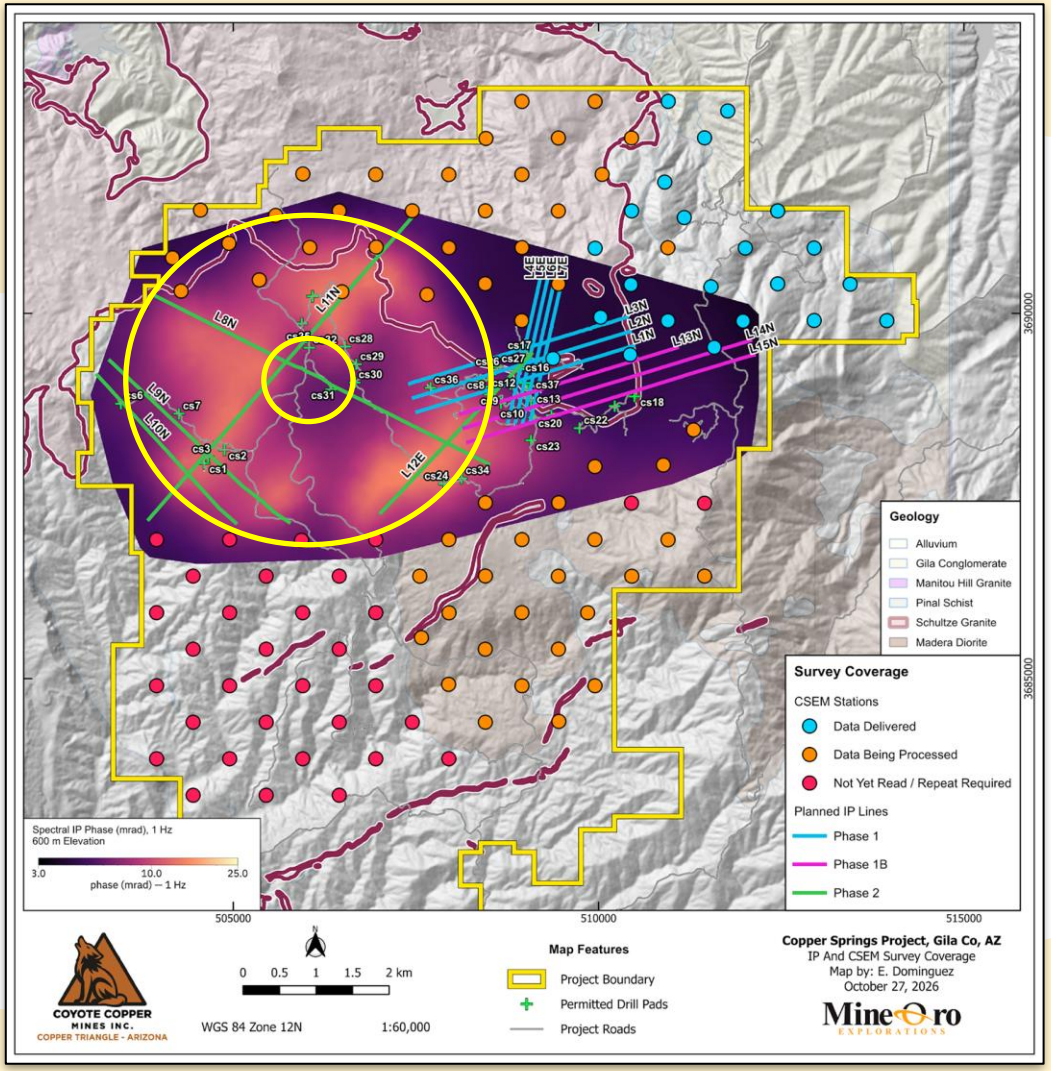
Copper Springs Geophysics Update

- **CSEM Survey:** Additional survey to add to the original survey completed in February.
- **Zonge** continues field operations with steady progress.

  Delivered = 25 Station

  In Processing = 63 Station

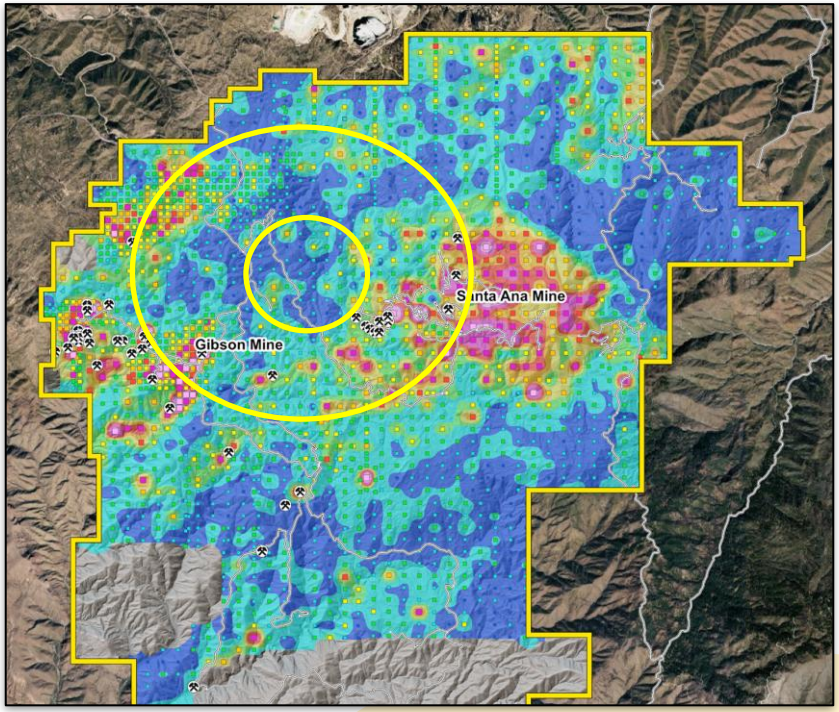
  Unread/repeats = 35 Station

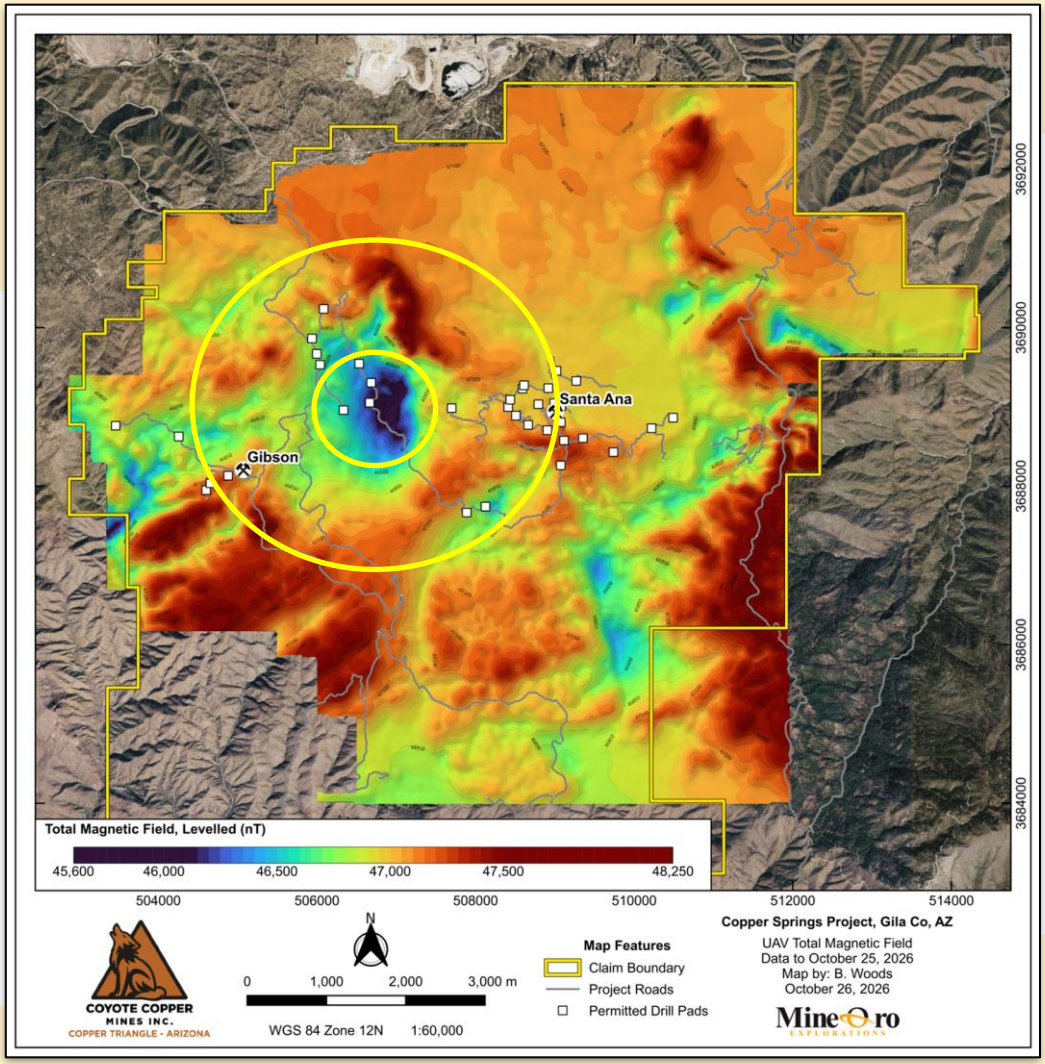


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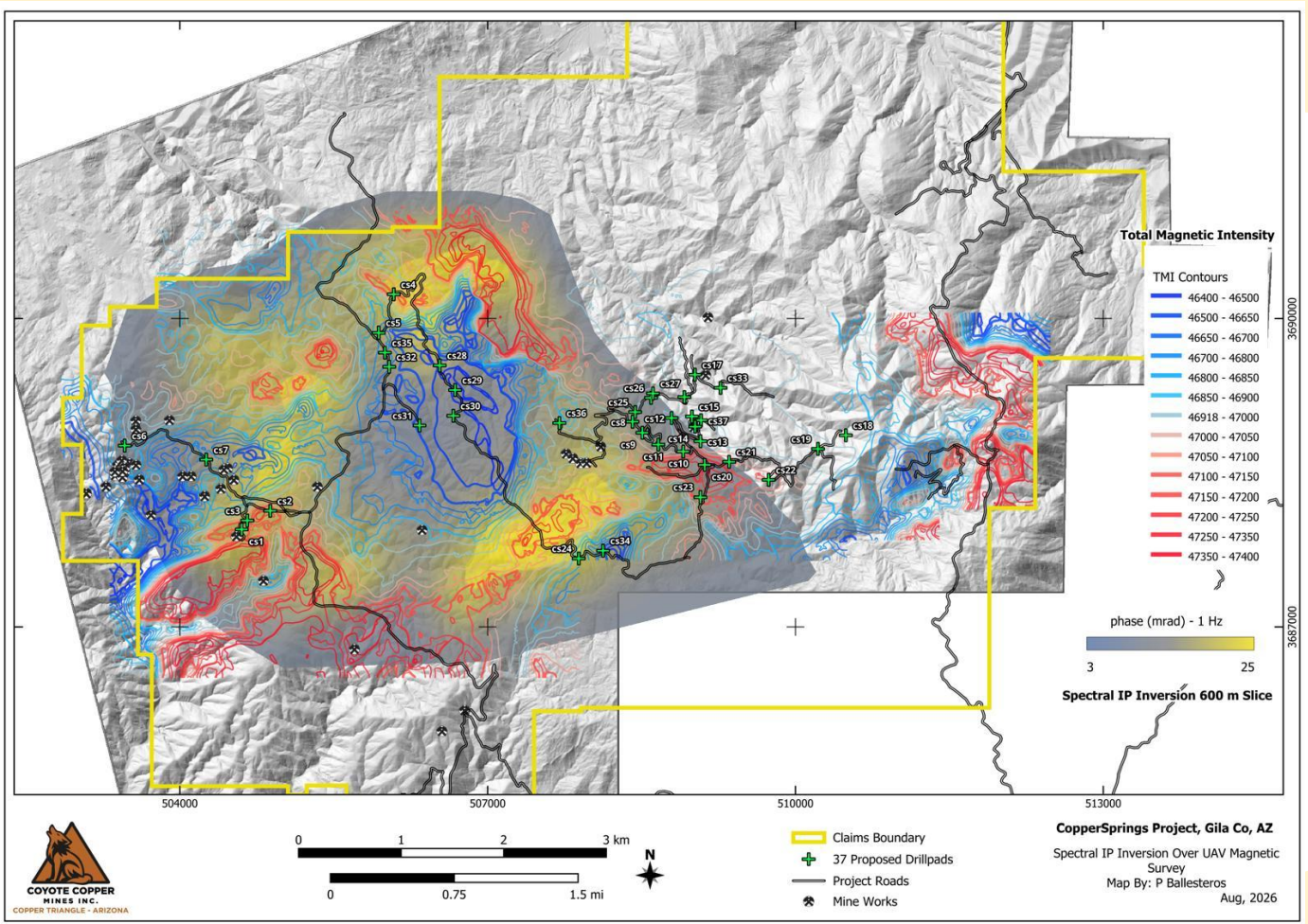
Donut Confirmed by: UAV Magnetics & Copper in Soil Samples

- Both the Soil Samples and the Magnetics (Mag Low)





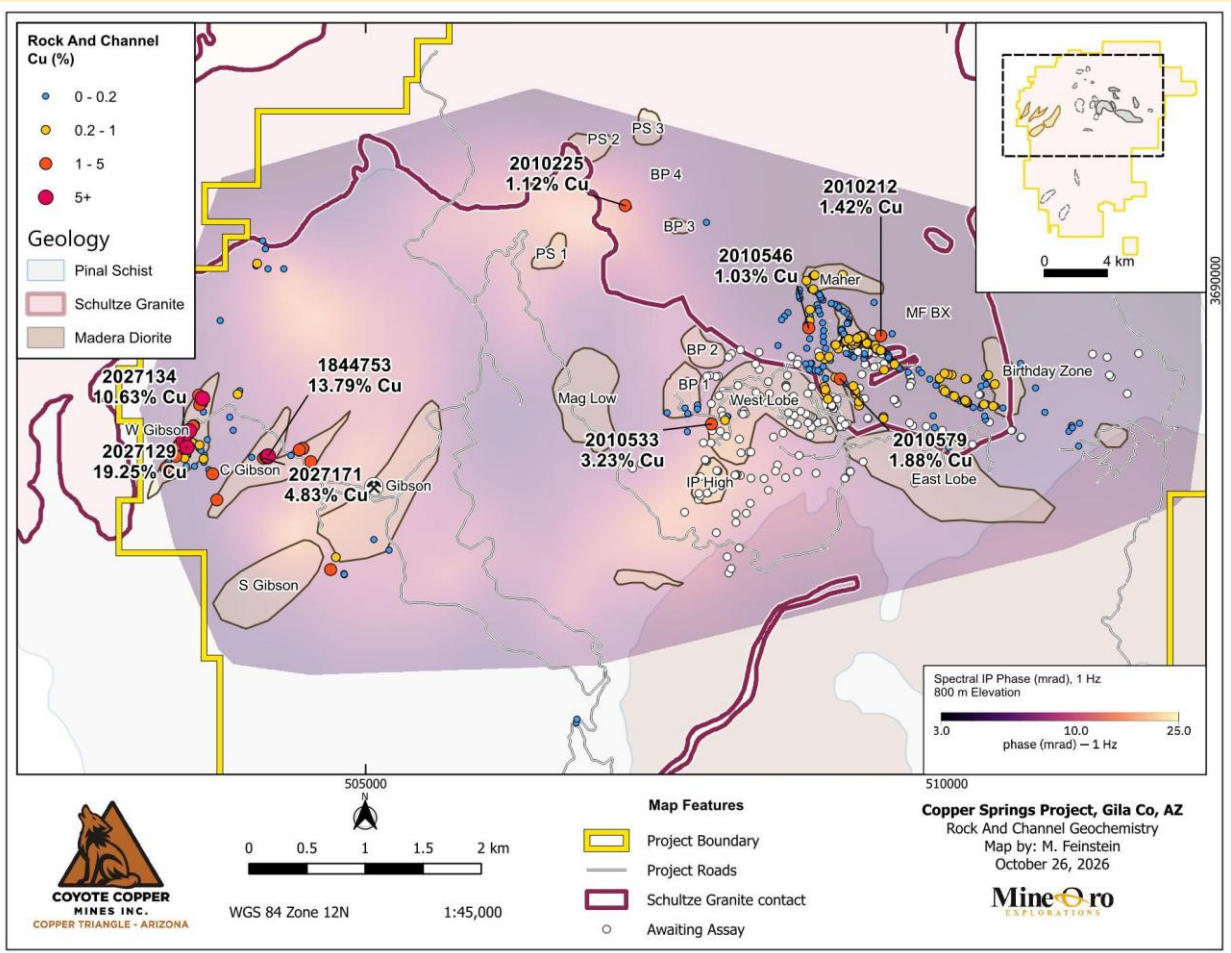
Copper Springs CSEM and SIP vs Magnetic Survey verifing the Donut



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Rock and Channel Samples with the Outline of The Donut

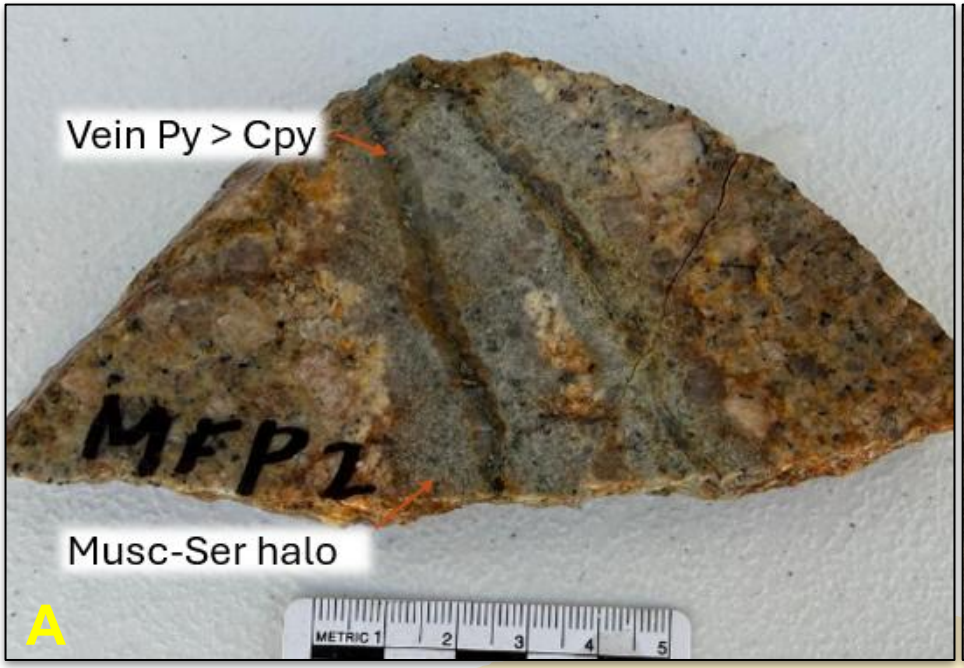


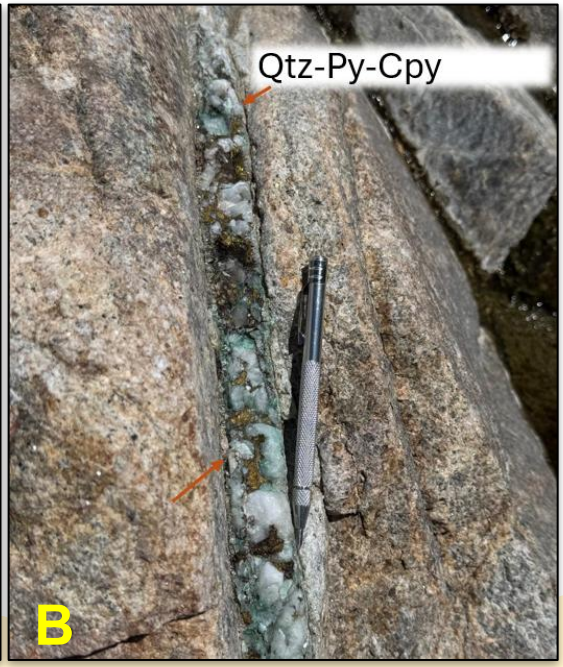


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Representative Mineralization in the New Zone

- A) Porphyritic intrusive hosting a quartz stockwork with chalcopyrite, pyrite, and trace bornite. Representative of the central intrusive mineralization.
- B) Representative quartz-sulfide veinlet (3 cm average width) hosting chalcopyrite, pyrite, and trace bornite. Multiple veinlets of similar characteristics are observed across the central intrusive zone.





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Rock and Channel Samples

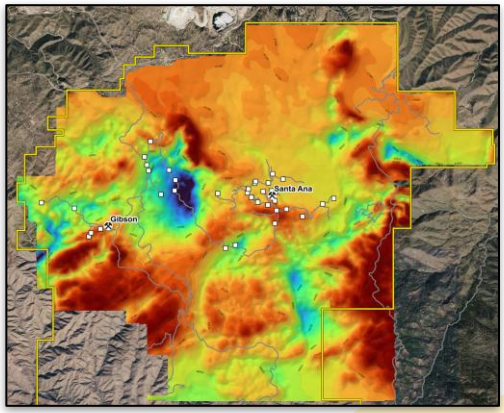
- **Rock and channel:** sampling tests show copper-bearing quartz veins, faults and exposed mineralization at West Gibson, area around the Gibson Mine, Santa Ana and MF. Table 2 presents samples returning at least 1% Copper together with selected molybdenum and channel results.
- **These results:** exclude samples reported in the Company October 1, 2025 and April 30, 2026 news releases

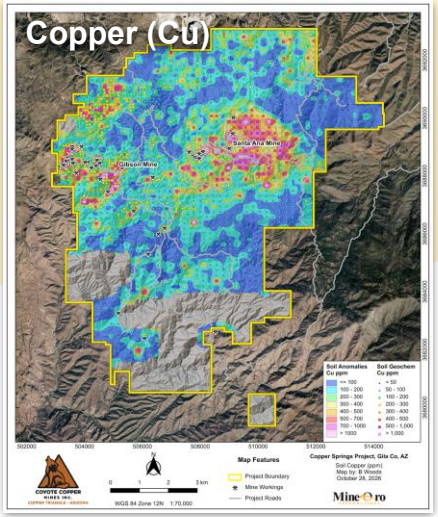
Sample	Target	Type	Width (m)	Easting	Northing	Cu (%)	Mo (ppm)	Ag (g/t)	Certificate
2027129	West Gibson	Rock chip	0.60	503463	3688553	19.25	18.50	17.85	SP0158872
2027134	West Gibson	Rock chip	0.80	503433	3688611	10.63	37.40	15.30	CYTE26-001
1844755	West Gibson	Rock chip	0.60	503483	3688696	8.06	21.00	10.07	SP0156942
2027150	West Gibson	Selective grab (dump)		503595	3688978	6.19	36.50	2.90	CYTE26-001
2027151	West Gibson	Rock chip		503563	3689006	4.46	6.70	0.90	CYTE26-001
2027127	West Gibson	Rock chip	0.50	503401	3688576	4.38	14.40	5.34	SP0158872
2027126	West Gibson	Dump grab		503365	3688475	4.32	4.90	4.22	SP0158872
2027124	West Gibson	Rock chip	1.00	503285	3688376	3.84	9.40	1.62	SP0158872
2027145	West Gibson	Selective grab (dump)		503368	3688516	3.79	1.70	4.40	CYTE26-001
2027152	West Gibson	Rock chip		503572	3688923	3.08	6.90	3.30	CYTE26-001
1844757	West Gibson	Rock chip	0.70	503515	3688737	2.84	8.00	1.85	SP0156942
1844756	West Gibson	Rock chip	0.45	503483	3688693	1.90	4.30	9.84	SP0156942
2027142	West Gibson	Rock chip		503437	3688544	1.63	0.90	0.70	CYTE26-001
2010815	West Gibson	Rock chip	1.00	503365	3688504	1.44	2.50	2.50	CYTE26-006
1844758	West Gibson	Rock chip	0.25	503519	3688741	1.19	8.10	1.25	SP0156942
2027133	West Gibson	Rock chip	1.00	503422	3688599	1.18	0.70	7.90	CYTE26-001
2027125	West Gibson	Rock chip	1.50	503282	3688374	1.09	2.00	1.00	SP0158872
1844753	Around Gibson	Rock chip	0.30	504161	3688477	13.79	17.60	28.85	SP0156942
1844752	Around Gibson	Rock chip	0.20	504153	3688474	6.30	10.20	8.87	SP0156942
1844750	Around Gibson	Rock chip	0.60	504155	3688472	5.93	5.80	1.80	SP0156942
2027171	Around Gibson	Rock chip	1.00	504120	3688459	4.83	0.90	0.40	CYTE26-001
2027165	Around Gibson	Selective chip	0.20	503719	3688097	4.07	7.60	10.70	CYTE26-001
1844748	Around Gibson	Selective grab		504698	3687492	3.75	168.40	2.38	SP0156942
1844749	Around Gibson	Rock chip	0.60	504155	3688473	3.66	8.60	5.46	SP0156942
2027164	Around Gibson	Rock chip	1.00	503683	3688323	3.07	9.20	2.10	CYTE26-001
2027172	Around Gibson	Selective chip	1.00	504527	3688429	3.05	4.20	1.10	CYTE26-001
2027153	Around Gibson	Rock chip	1.00	504429	3688531	2.34	2.10	6.00	CYTE26-001
2027154	Around Gibson	Rock chip	0.50	504459	3688544	2.28	0.50	2.00	CYTE26-001
2027155	Around Gibson	Rock chip	0.80	504459	3688544	1.90	0.80	1.20	CYTE26-001
2027156	Around Gibson	Selective chip	0.50	504459	3688544	1.09	0.20	0.30	CYTE26-001
1844751	Around Gibson	Rock chip	1.20	504154	3688473	1.06	2.40	0.60	SP0156942
2010533	West Lobe	Dump grab		507975	3688755	3.23	211.00	0.60	CYTE26-005
2010579	Santa Ana	Rock chip	1.00	509083	3689147	1.88	28.90	1.80	CYTE26-006
2010212		Rock chip	0.50	509433	3689521	1.42	8.40	3.66	SP0158872
2010225	BP 4	Rock chip	0.50	507232	3690652	1.12	9.40	6.50	SP0158872
2010546		Rock chip		508812	3689589	1.03	734.00	11.60	CYTE26-006
2010922	MF BX	Channel	1.00	509229	3689501	0.91	3.30	1.60	CYTE26-005
2010202	Maher	Rock chip	0.50	509105	3690051	0.54	4,841.80	1.44	SP0158872
2010544		Rock chip		508820	3689652	0.43	1,500.00	1.00	CYTE26-006
2010543		Rock chip		508825	3689691	0.19	2,000.00	0.60	CYTE26-006
2010594		Rock chip		508816	3689230	0.17	3,030.00	1.60	CYTE26-006
2010565	Santa Ana	Rock chip	1.50	508950	3689044	0.14	1,850.00	6.00	CYTE26-006
2010536		Rock chip		508731	3689866	0.013	1,480.00	0.10	CYTE26-006
2010556	Black Rock	Rock chip	1.50	505877	3682220	2.78	4.10	19.60	CYTE26-006
2026316	Poly BX	Tailings grab		506670	3684380	1.60	92.00	64.20	SP0155090
2010224	Red Rock QSP	Rock chip	0.50	505008	3683253	1.41	37.80	79.51	SP0158872
2026308	Red Rock QSP	Rock chip		504980	3683226	1.27	4.00	3.20	SP0155090
2026306	Red Rock QSP	Dump grab		504951	3683198	1.18	1.00	0.40	SP0155090

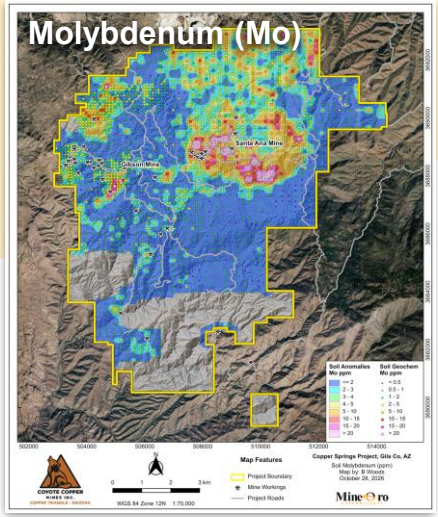
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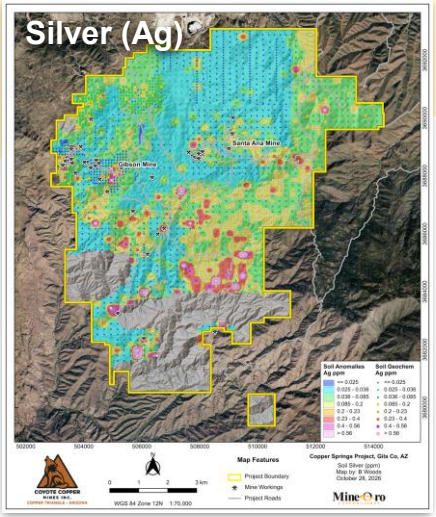
Copper Springs Soil Geochemistry

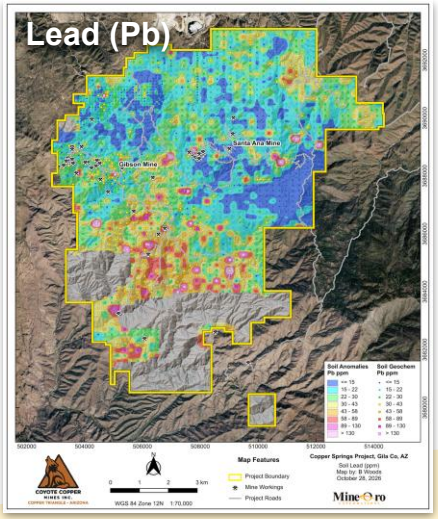
- Copper and molybdenum anomalies persist north of the claim boundary.
- Updated Drone Magnetic Survey showing a Mag low in the middle of the Donut.

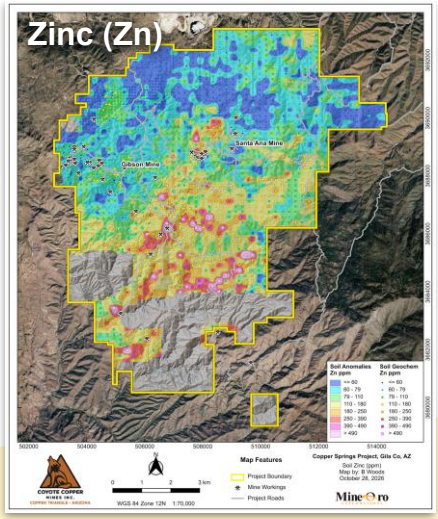


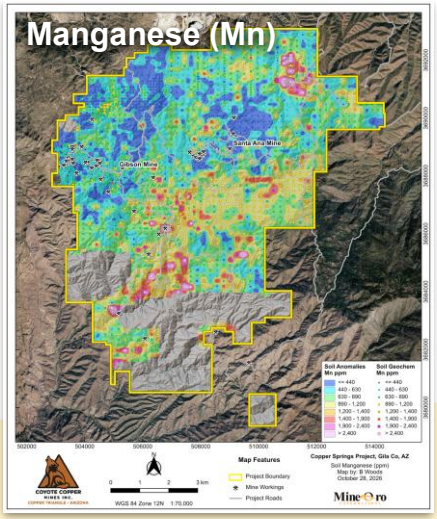






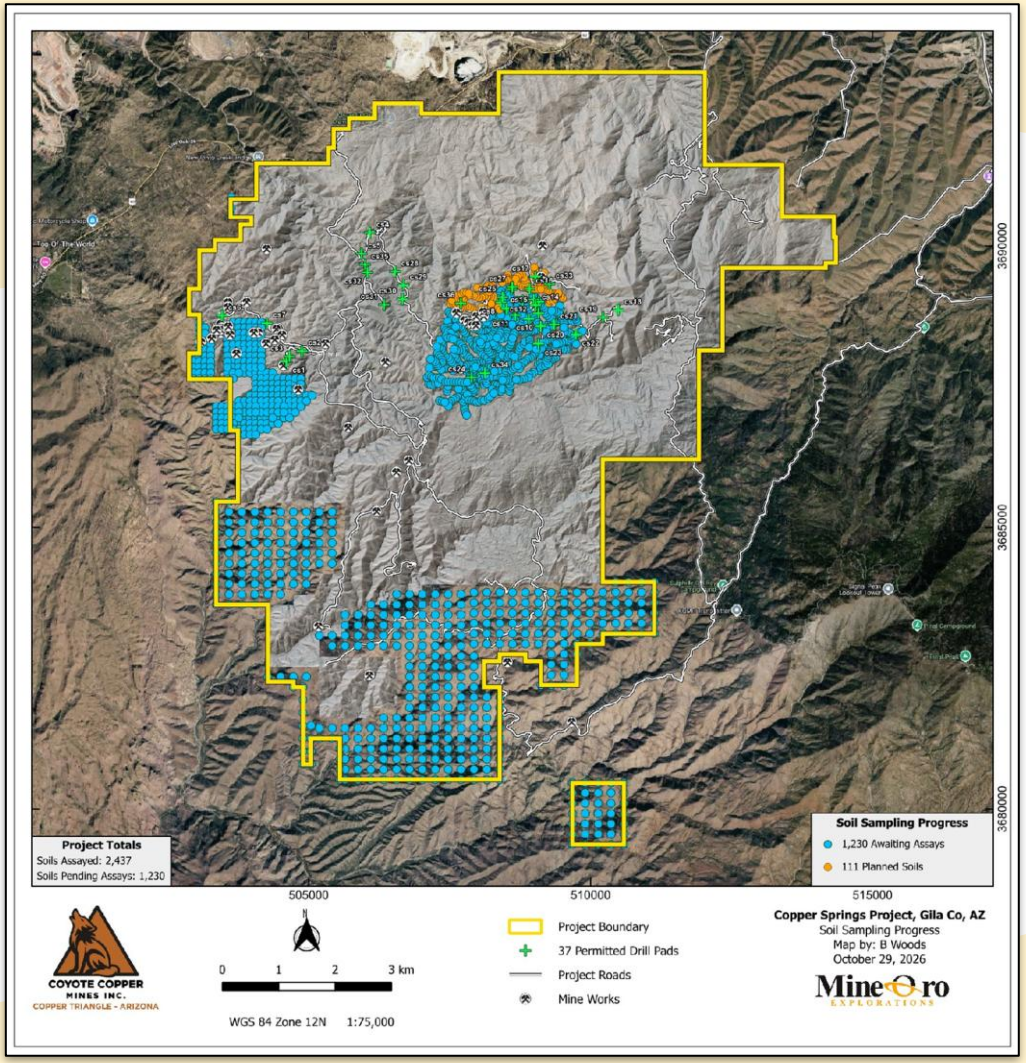






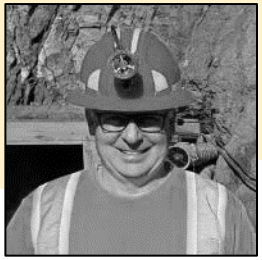
Copper Springs and Gibson Soil Programs

- 2,437 soils assayed.
- 1,341 mapped soils awaiting assays (blue and orange).



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Management



Daniel Weir

CEO, Founder, Director

Daniel has worked for over 20 years at some of the top financial firms in Canada. He worked as an Institutional Equity Trader, Sales and Investment banking as well as a broker. He was the Head of Institutional Equity Sales at a boutique firm focused on financing Mining companies. Having raised billions of dollars, both publicly and privately, Mr. Weir has expertise at evaluating and financing mining deals. He has sat on boards of potash, graphite and copper-zinc mining companies. Dan spent the past 8 years working in Africa, developing a graphite project. Mr. Weir has overseen exploration projects, and the designing and engineering of processing plants. Mr. Weir graduated from the University of Toronto.



Daryl Hodges

Chairman

Daryl's current job(s) include being the Chairman & Chief Executive Officer at Electro Metals & Mining, Inc., Chairman at Coyote Copper Mines Inc., Independent Director at HPQ Silicon, Inc., Independent Director at 79North Ltd., Mr. Hodges's former job(s) include being the Chairman, President & Chief Executive Officer at Jennings Capital (USA), Inc., Executive Chairman at Minera IRL Ltd., Director at Rapier Gold, Inc., Independent Director at 12 Exploration, Inc., Research Analyst at HSBC Securities (Canada), Inc., and Principal at Falconbridge Ltd. Mr. Hodges's education history includes an undergraduate degree from The University of Waterloo in 1982 and a graduate degree from The University of Waterloo in 1987



Arif Shivji, CPA, MBA, CFA

CFO

Arif Shivji is a registered CPA in BC & Alberta, US CPA in Illinois, and a CFA charterholder. After his MBA from the Richard Ivey School Business, Shivji became Manager of Transaction Services with PwC Advisory where he performed buy-side due diligence on acquisitions in Canada, US, and UK. Mr. Shivji has been providing part time CFO services to private & public companies. In addition, he has set up two CPCs on the TSX and a junior mining IPO on the CSE exchange. Previously, Shivji was founder & CFO of Predator Midstream that grew to 90 staff when it was sold to a large public company (Secure Energy). Since May 2021, Shivji has been CFO of Copper Bullet leveraging his 25 years of professional finance experience.

Geological Team



MineOro EXPLORATIONS

COYOTE COPPER MINES INC.
COPPER TRIANGLE - ARIZONA

Dr. Michael Feinstein (CPG, PhD) is an economic geologist, project generator and consultant with over 15 years of experience in mineral exploration, mining, and resource evaluation. Michael is the owner of MineOro Explorations, who leads a group of approximately 60 experts, providing the following services to Coyote Copper Mines Inc.:

Project Management in conjunction with Dan Weir, the CEO of Coyote Copper Mines Inc.

COORDINATION THAT KEEPS EXPLORATION PROGRAMS ON TRACK

Exploration projects often involve multiple contractors, technical priorities, schedules, and field realities all moving at once. MineOro provides project management support that helps clients maintain alignment across these moving parts.

Typical services include:

- Overall project management
- Contractor coordination
- Field schedule support
- Scope and task tracking
- Communication between teams and leadership

Geological Services & Sampling

FIELD DATA COLLECTION TIED TO REAL EXPLORATION OBJECTIVES

MineOro supports geological programs through disciplined fieldwork and sampling designed to improve understanding of mineralization, host geology, and target potential. We focus on collecting useful information that directly supports project decisions.

Typical services include:

- Soils and rock sampling
- Field mapping
- Prospect evaluation
- Lithologic, structural, and alteration observations
- Geological interpretation linked to field results

Drilling & Drill Support

FIELD SUPPORT THAT HELPS DRILLING DELIVER ANSWERS

Drilling is one of the most important and expensive parts of an exploration program. MineOro supports drill campaigns with practical field assistance, coordination, and technical support that helps clients get more value from each program.

Typical services include:

- Backpack drilling
- Drilling support
- Drill program coordination
- Logging and geological oversight, where needed
- Sampling and interval support
- Daily communication and field updates

Independent Board



Erika Dohring

M.Sc. Geology and Mining Engineering

Director

Erika has extensive knowledge and expertise in epithermal gold and silver deposits, as well as base metals systems including porphyry copper and VMS. She grew into a career as an exploration geologist with exposure to capital markets and economic evaluation and most recently as an entrepreneur. As manager of corporate development and JV programs of Riverside Resources, she successfully launched and led multiple early-stage gold and silver exploration programs and was part of the team that spun out the public company Capitan Silver Corp. Most recently, Mrs Dohring has launched two private Mexican ventures. Mrs. Dohring graduated from Institut Beauvais in France with a Masters Degree in Geology and Mining Engineering.



Keith Minty, MBA, Mining Engineering

Director

Keith has 30 years of professional experience in mineral resource exploration and development of precious and base metals and industrial minerals in Canada and internationally. He has been directly involved in increasing mineral resource project's value through resource development, constructing, operating and managing gold and platinum group metal projects. Mr. Minty has been associated with resource exploration and development companies such as Hunter Dickinson, Viceroy Resources, North American Palladium, and Aurvista Gold. He is currently an active member of the board of directors of companies. Mr. Minty obtained a B.Sc. in Mining Engineering from Queen' University, he received his MBA from Athabasca University.



Doug Harris, CA, CPA, CBV, MBA

Director

Doug has over 25 years of audit, buy side, sell side and advisory experience participating in over $2 billion of transactions. Doug has served as a director of several public companies, chairing audit and independent committees, and provides advisory and CFO services through his company Harris Capital Corporation to a number of mining companies. Mr. Harris obtained his MBA from the Rotman School of Management at the University of Toronto.



Darryl Irwin

Director

Mr. Irwin has spent over 20 years working at multiple Big4 accounting firms. He is currently a trusted business advisor to many Canadian-based companies. Darryl has provided business and tax advice on strategies to minimize income tax, structuring of acquisitions and reorganizations, loss utilization planning, shareholder/owner remuneration planning, assistance with tax audits, appeals, advance tax rulings and various other tax compliance matters. Mr. Irwin dedicates most of his time to servicing the emerging company sector. He has significant experience in value-added tax planning for companies and their shareholders, with a focus on tax structuring for liquidity events, including both divestitures and capital raises.

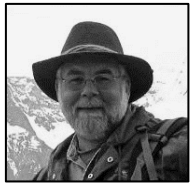
Advisors



Jean Lafleur

Advisor

Jean is a professional geologist with 45 years of experience in geology and mineral exploration nationally in Canada and internationally in the USA, Mexico, Latin America, Ireland, Spain and Africa. He has been a C-suite executive for small cap junior exploration companies over the years leading towards successful exploration programs in Quebec and Ontario, in Mexico and Africa. He holds B.Sc. and M.Sc. degrees in Geology from the University of Ottawa and was active as an exploration geologist early in his career with trend setters Newmont, Falconbridge, Dome Mines and Placer Dome.. Jean is currently a mineral exploration consultant/contractor at Appian Advisory LLP, Explo-Logik Inc., and Dolomite International.



Herb Duerr

Advisor

Herb has over 30 years of experience in mineral exploration geology within the United States, Latin America and Europe. He has been involved in the exploration and drilling of mines, acquisition of metal resources, and worked with major mining companies on the examination of over a thousand mineral properties. Since 1996 Mr. Duerr has been a Vice President of MinQuest, Inc., since 1989 he has been a co-owner of Nevada Mine Properties II, Inc., and since 1994 he has been VP of Desert Pacific Exploration, Inc. Mr. Duerr is also currently a director of Iconic Minerals, Canamex Resources Corporation and American Consolidated Minerals. Mr. Duerr has a Bachelor of Science Degree from Florida Atlantic University in geology.



Dr. Robert Schafer, PhD, P. Geo

Advisor

Dr. Robert W. Schafer is a Registered Professional Geologist with +35 years international experience exploring for mineral deposits and identifying, evaluating and structuring business transactions globally having worked in more than 80 countries. He has been an executive with Hunter Dickinson, Kinross Gold and BHP Minerals. Robert is also 2020-21 President of the Society for Mining, Metallurgy and Exploration (SME). He is also Past-President of the PDAC, CIM and the Mining and Metallurgical Society of America. Mr. Schafer was the CEO of Florence Copper, a mine going into production, which is located approximately 50 miles southwest of the CBMI's Copper Springs project.



Rich Warner

Advisor

Rich is currently is a senior partner at Deloitte. He was the Head of Capital Allocation for Nyrstar (Trafigura), a global Zinc Mining Company, based in Zurich. Richard has 20 years of experience in the mining sector with significant experience designing and constructing mining projects in multiple countries across six continents. In his current role, Richard thoroughly assesses competing investment opportunities in terms of growth potential and risk. He provides technical leadership to the site based capital project teams on scope definition, execution plan development and operational readiness. Throughout his career he has worked at Accenture, SNC-Lavalin, WorleyParsons and Vale.

Copper Springs - Project Update

- **Core Shack setup underway**
- **Geophysics ongoing**
- **More Soil Sampling and Mapping**
- **Road and Drill Pad construction underway**
- **Drilling commencing**



Oxide Outcrop in the Santa Ana Area

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Copper Springs and Gibson Projects





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